



شركة الاستثمار الوطنية
NATIONAL INVESTMENTS COMPANY

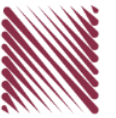
GCC DAILY MORNING BRIEF

Wednesday, 16th October 2024



DAILY MARKETS WRAP,

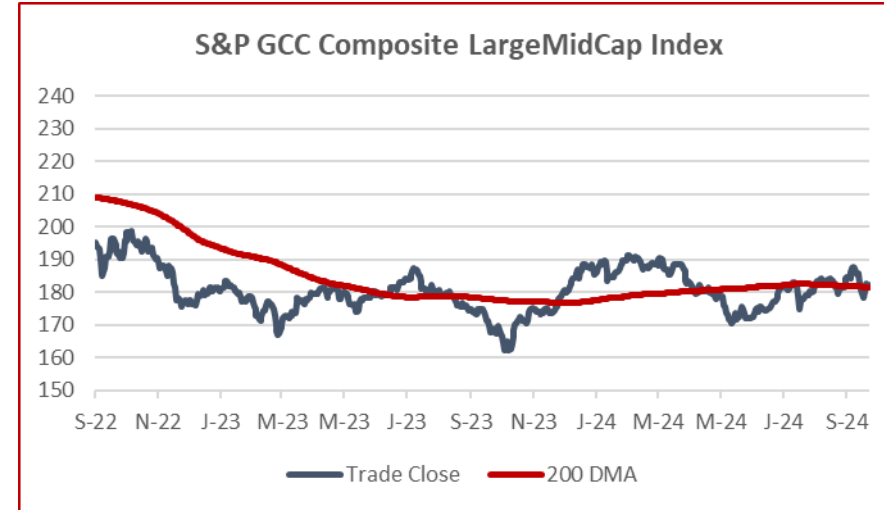
NIC RESEARCH AND STUDIES DEP



* Market Watch	Close Price	DTD	WTD	MTD	QTD	YTD	P/B	P/E	Dividend Yield	Market Cap (In LC Bn)
GCC Markets										
Saudi (Tasi)	12,001.6	0.35	0.06	-1.84	-1.84	0.29	2.94	22.35	3.43	10,039.78
Qatar (QE Index)	10,642.5	1.57	1.27	0.27	0.27	-1.74	1.25	12.01	4.21	540.11
Dubai (DFMGI)	4,469.6	0.33	0.65	-0.75	-0.75	10.09	1.58	8.81	5.34	678.44
Abu Dhabi (ADI)	9,282.9	-0.22	0.24	-1.51	-1.51	-3.08	2.69	16.88	2.07	2,632.32
Bahrain (BAX)	2,000.4	0.28	0.08	-0.61	-0.61	1.47	0.91	10.42	4.56	7.75
Muscat SE INDEX	4,802.4	-0.01	1.08	1.96	1.96	6.39	0.85	10.22	5.68	7.48
SP GCC Comp LMC	182.7	0.54	0.28	-1.57	-1.57	-1.22	1.74	14.31	3.83	857.79
SP UAE PRICE INDEX	139.2	0.29	0.76	-1.93	-1.93	1.01				
Developed Markets										
MSCI World Index	3,728.4	-0.67	-0.09	0.14	0.14	17.65				
U.S. (S&P 500)	5,815.3	-0.76	0.00	0.92	0.92	21.92	4.86	28.40	1.52	52,148.72
U.K. (FTSE 100)	8,249.3	-0.52	-0.05	0.15	0.15	6.67	1.74	15.05	3.72	2,143.48
Japan (topix)	2,723.6	0.64	0.64	2.93	2.93	15.09	1.42	14.82	2.14	958,947.65
Emerging Markets										
MSCI EM Index	1,149.7	-0.89	-0.85	-1.80	-1.80	12.31				
China (SSE Composite)	3,201.3	-2.53	-0.51	-4.05	-4.05	7.61	1.36	12.00		44,025.04
India (Sensex)	81,820.1	-0.19	0.54	-2.94	-2.94	13.26	4.37	23.74	1.11	161,916.87

Description	Close Price	DTD	WTD	MTD	QTD	YTD	P/B	P/E	Dividend Yield	Market Cap (In LC Bn)
Kuwait										
Kuwait All Share Index	7,101.9	0.86	0.76	-0.48	-0.48	4.17	1.44	15.11	4.00	42.39
Kuwait Premier Index	7,620.5	0.73	0.54	-1.14	-1.14	1.92	1.54	16.16	3.85	34.59
Kuwait Main Index	6,439.0	1.46	1.74	2.59	2.59	15.61	1.12	11.43	4.74	7.81
Kuwait Sector										
Banking	1,730.2	0.65	0.23	-1.31	-1.31	5.02	1.71	17.01	3.18	25.75
Telecom	1,006.0	-0.24	0.11	-2.15	-2.15	-8.97	1.48	12.17	8.34	3.08
Industrials	746.2	2.28	3.02	2.85	2.85	-17.81	0.78	11.32	9.69	2.47
Financial Services	1,424.6	0.94	2.16	0.99	0.99	17.52	1.16	12.58	2.91	4.72
Real Estate	1,405.0	1.67	1.82	2.14	2.14	15.84	1.06	15.10	2.07	2.93
Basic Materials	815.5	0.87	-0.74	1.01	1.01	9.32	1.45	12.27	10.83	0.46
Health Care	470.7	0.00	0.00	0.00	0.00	-2.38	1.57	17.80	2.23	
Consumer Staples	1,012.4	0.31	0.44	0.85	0.85	53.72	2.19	20.81	2.04	0.31
Insurance	1,998.0	0.10	-1.77	-4.11	-4.11	-12.86	1.09	10.86	3.98	0.81
Consumer Discretionary	1,891.0	3.74	3.56	4.69	4.69	17.90				
Energy	1,116.8	1.46	2.17	-0.07	-0.07	17.68	0.94	9.36	5.75	0.22
Technology	1,120.4	-1.91	6.21	-22.61	-22.61	93.71	1.32	475.76		0.02
Utilities	392.1	1.36	0.68	0.68	0.68	-13.87				

* International and GCC Markets performance at the latest close.



What Move the GCC markets

Oil Prices

Oil rose in early Asian trade on Wednesday on continued uncertainty over conflict in the Middle East, after falling as much as \$5 this week to the lowest levels since early October on demand concerns. Brent crude oil futures rose 24 cents, or 0.3%, to \$74.49 a barrel. futures dropped 27 cents, or 0.4%, to \$70.85 per barrel.

Kuwait Market

The market up by +0.86% at 7,101.9 value traded 83.7 million KD, Premier market value reached 44.0 million KD up by 0.73% at 7,620.5.

KSA Market

The market closed up by +.035% at 12,001.6.

DAILY MARKETS WRAP,

NIC RESEARCH AND STUDIES DEP



* Description	Close Price	DTD	WTD	MTD	QTD	YTD	P/B	P/E	Dividend Yield	Market Cap (In LC Bn)
Blue Chip Watch										
Kuwait										
NBK	0.861	-0.12	-0.69	-2.49	-2.49	1.12	1.64	12.90	3.93	7.17
KFH	0.715	0.99	0.70	-0.14	-0.14	7.35	2.07	19.96	2.68	12.23
ZAIN	0.457	-0.65	-0.44	-3.79	-3.79	-9.86	1.72	10.68	7.66	1.98
BOUBYAN BANK	0.539	0.37	0.00	-5.44	-5.44	-4.78	2.22	27.39	1.40	2.26
AGILITY	0.252	11.50	16.13	15.07	15.07	-11.02	0.73	8.15	7.94	0.67
Saudi Arabia										
ARAMCO	27.15	-0.18	0.37	0.18	0.18	-17.73	4.35	15.07	7.00	6,569.43
SABIC	73.00	0.14	-0.27	-2.54	-2.54	-12.57	1.34	113.90	4.52	218.97
STC	43.15	0.94	2.37	-1.26	-1.26	9.67	2.82	15.67	3.71	215.72
AL-RAJHI BANK	85.00	0.00	-0.47	-2.52	-2.52	-1.73	2.92	20.49	2.82	339.95
NCB	35.00	1.45	0.14	2.04	2.04	-9.44	1.16	10.70	5.14	209.97
Abu Dhabi										
ETISALAT.AD	17.64	-1.34	-1.45	-4.65	-4.65	-10.18	3.50	13.83	4.62	153.40
FAB.AD	13.38	0.45	2.14	-2.62	-2.62	-4.15	1.20	9.27	5.31	147.80
EMIRATES NBD	20.20	0.50	2.80	-0.49	-0.49	16.76	1.10	5.67	5.94	127.58
DB ISLAMIC DB	6.15	0.49	0.65	-2.38	-2.38	7.52	1.00	6.74	7.32	44.53
EMAR.DU	8.52	1.79	0.83	-2.29	-2.29	7.58	0.97	6.26	5.87	75.30
Qatar										
QNB	17.560	1.80	1.56	3.60	3.60	6.23	1.45	10.67	3.73	162.19
INDUSTREIS QAT	13.200	1.62	0.61	1.23	1.23	0.92	2.13	15.32	5.30	79.86
QA ISLAMIC BK	21.200	1.92	1.19	-0.70	-0.70	-1.40	1.69	11.94	2.89	50.09
MASRAF AL RAYA	2.428	2.36	2.58	-1.70	-1.70	-8.55	0.90	15.51	4.12	22.58
MESAIEED PETRO	1.646	0.43	0.49	0.98	0.98	-7.94	1.26	23.08	4.25	20.68
Oman										
BANK MUSCAT	0.265	0.38	2.32	5.16	5.16	0.38	0.84	10.09	5.85	1.99
OMANTEL	0.990	-0.20	0.51	0.30	0.30	-6.60	1.20	11.58	6.06	0.74
BANK DHOFAR	0.168	0.00	1.82	7.01	7.01	5.00	0.70	15.86	4.61	0.50
NAT BANK OF OMAN	0.295	0.00	0.00	1.72	1.72	5.36	0.70	10.24	2.88	0.48
OMINVEST	0.353	-0.56	2.32	0.28	0.28	-10.70	0.78	8.51	5.67	0.24

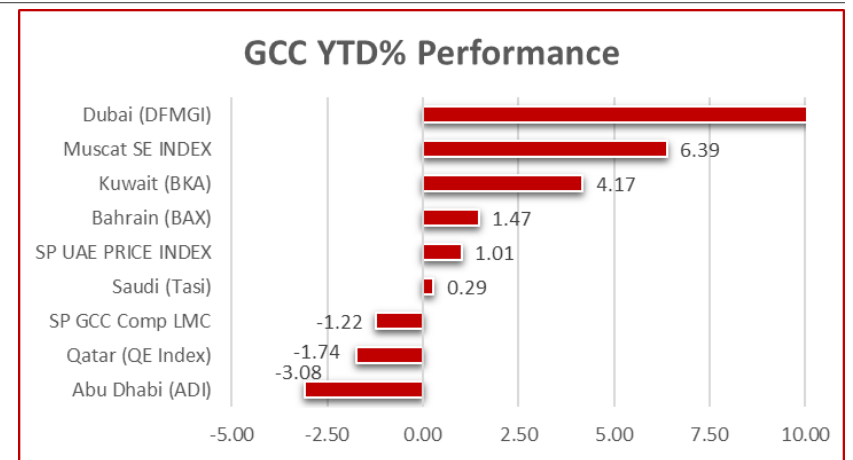
* GCC Markets performance at the latest close.

Foreign Holding									
	NBK	GBK	CBK	ABK	KIB	BURG	KFH	BOUBYAN	WARBA
02-October. 24	24.76%	15.65%	0.06%	3.74%	7.96%	17.62%	13.06%	6.0%	5.85%
09-October. 24	24.73%	15.67%	0.06%	3.73%	7.96%	17.61%	12.99%	6.03%	5.84%

End of Report

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Sources, Bursa Kuwait , Refinitiv , NIC



* GCC Markets performance at the latest close.

Kuwait

The market is up today by + 0.86 %The leading sector best performance indices today are Consumer Disc 3.74 % Industrials 2.28 % Real estate 1.67 % respectively

KSA

Saudi Armco have negative performance today by -0.18 %, SABIC have positive performance today by + 0.13%, STC has a positive performance today by + 0.94 %, Al Rajhi Bank flat performance today 0 %.



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